



# DocsCorp Integration Matrix

Product	pdfDocs 3	pdfDocs 4	compareDocs	contentCrawler	cleanDocs
Portal Release	3.3.1100.2	4.5.200.82	4.3.200.37	3.2.200.1	2.1.0.33
Version	3.3 SP2 U1	4.5 U2c	4.3 U2	3.2 U2	2.1
Release Date	14 <sup>th</sup> Dec 2016	2 <sup>nd</sup> Feb 2018	25 <sup>th</sup> January 18	21 <sup>st</sup> Dec 17	1 <sup>st</sup> Dec 17
Microsoft Office	2010 <sup>a</sup> & 2013 <sup>a</sup>	2010 <sup>a</sup> , 2013 <sup>a</sup> & 2016 <sup>a</sup>	2010 <sup>a1</sup> , 2013 <sup>a1</sup> & 2016 <sup>a1</sup>	N/A	2010 <sup>a2</sup> , 2013 <sup>a2</sup> & 2016 <sup>a22</sup>
<b>DMS</b>					
HP TRIM HP Records Manager HP Content Manager	6 <sup>2</sup> ; 7.0 <sup>2</sup> ; 7.1 <sup>2</sup> & 7.2 <sup>2</sup>  Client 32bit only.	7.2 <sup>2</sup> , 8.2 <sup>2</sup> , 8.3 <sup>2</sup> & 9.1 <sup>2</sup>	No	7.1 <sup>2a</sup> , 7.2 <sup>2a</sup> , 7.3 <sup>2a</sup> , RM8.1 <sup>2a</sup> , RM8.2 <sup>2a</sup> , RM8.3 <sup>2a</sup> & RM9.1 <sup>2a</sup>  Client 32bit only	No
iManage	8.2 <sup>1</sup> ; 8.5 <sup>1</sup> , 9.0 U3 <sup>1</sup> and Server 9.0 U4a <sup>1</sup>	8.5 <sup>1</sup> , 9.0 U5 <sup>1aa</sup> , 9.2 <sup>1aa</sup> , 9.3 and 9.3.3 <sup>1aa</sup> (32bit & 64bit)  Server 9.0 SP1 <sup>1aa</sup> , 9.2 <sup>1aa</sup> 9.3 (32bit & 64bit) <sup>1aa</sup> and 9.4 (64bit) <sup>1aa</sup>	8.5 <sup>1</sup> , 9.0 U3 <sup>1</sup> , 9.2 <sup>1</sup> , 9.3 (32bit & 64bit) <sup>1</sup> , 9.3.3 <sup>1</sup> (32bit & 64bit), iManage Work 10 <sup>1</sup>  Server 9.0 U4a <sup>1</sup> , 9.2 <sup>1</sup> , 9.3 (32bit & 64bit) <sup>1</sup> , 9.4 (64bit) <sup>1</sup>	8.5 <sup>1a</sup> , 9.0 U3 <sup>1a</sup> , 9.2 <sup>1a</sup> , 9.3 <sup>1a</sup> , 9.3.3 (32bit & 64bit) <sup>1a</sup>  Server 9.0 U4a <sup>1a</sup> , 9.2 <sup>1a</sup> , 9.3 (32bit & 64bit) <sup>1a</sup> , 9.4 (64bit) <sup>1a</sup> and 10 <sup>1a</sup>	8.5, 9.0 U4, 9.3.3(32bit & 64bit)  Server 9.0 U4a, 9.2 and 9.3 (32bit & 64bit), 9.4 (64bit)
Laserforms	No	9.7.4 from pdfDocs 4.4	No	No	No
Microsoft SharePoint	2007 <sup>3</sup> ; 2010 <sup>3</sup> & 2013 <sup>3</sup>	2010 <sup>3</sup> , 2013 <sup>3</sup> & 2016 <sup>3</sup> Online (O365) from pdfDocs 4.4	2007 <sup>3a</sup> , 2010 <sup>3a</sup> & 2013 <sup>3a</sup> , Online (O365)	2007 <sup>3b</sup> ; 2010 <sup>3b</sup> & 2013 SP1 <sup>3b</sup> , 2016 <sup>3b</sup> , Online (O365) <sup>3b</sup>	No
netdocuments	13.2 <sup>4</sup>	17.2 <sup>4</sup>	17.2 <sup>4</sup>	17.2 <sup>4</sup>	No
ndOffice	No	1.9.2.6108 <sup>4</sup>	1.9.2.6108 <sup>4</sup> , 2.0.12.6584 <sup>4</sup>	No	No
Objective	7.4 <sup>5</sup> ; 7.5 <sup>5</sup> and 8.1 <sup>5</sup>	No	No	No	No
OpenText Content Server	CS10 SP2 <sup>6</sup>	CS10.5 SP1 2015 <sup>6</sup> v10.5.0.1918 CS16.2 <sup>6</sup> v16.0.1.999	No	CS10 SP2 <sup>6a</sup> v10.5 <sup>6a</sup> CS16 <sup>6a</sup> v16.0.1.999 <sup>6a</sup> V16.2.1 <sup>6a</sup>	No



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Product	pdfDocs 3	pdfDocs 4	compareDocs	contentCrawler	cleanDocs
Portal Release	3.3.1100.2	4.5.200.82	4.3.200.37	3.2.200.1	2.1.0.33
Version	3.3 SP2 U1	4.5 U2c	4.3 U2	3.2 U2	2.1
Release Date	14 <sup>th</sup> Dec 2016	2 <sup>nd</sup> Feb 2018	25 <sup>th</sup> January 18	21 <sup>st</sup> Dec 17	1 <sup>st</sup> Dec 17
OpenText Enterprise Connect	EC10.2.1 for CS10 SP2 <sup>7</sup>  EC10 not available for eDocs DM	EC10.5 <sup>7</sup> v10.5.0.177	No	No	No
OpenText eDocs DM	5.1 <sup>8</sup> 5.2 <sup>8</sup> 5.3.1 <sup>8</sup> P4; DM5.3 P5 RU4 <sup>8</sup> DM 6 <sup>8</sup>	10.0 P2U1 <sup>8a</sup> 5.3.1 <sup>8a</sup> P6RU1 <sup>8a</sup> 10.0 P2 <sup>8a</sup> -16.1 <sup>8a</sup> 16.2.0 <sup>8a</sup> -16.3.0 <sup>8a</sup>	5.3.1 P6RU1 <sup>8</sup> , DM5.3 P5 RU4 <sup>8</sup> 10.0 P2 <sup>8</sup> 16.1 <sup>8</sup> 16.2.0 <sup>8</sup> , 16.3.0 <sup>8</sup>	5.1 <sup>8b</sup> , 5.2 <sup>8b</sup> , 5.3.1 P6RU1 <sup>8b</sup> , 5.3 P5 RU4 <sup>8b</sup> 10.0 P2 <sup>8b</sup> 16.1 <sup>8b</sup> 16.2.0 <sup>8b</sup>	5.3.1 P6RU1 <sup>8</sup> , DM5.3 P5 RU4 <sup>8</sup> & 10.0 P2 <sup>8</sup>
OpenText Livelink	9.7.1 <sup>9</sup>	No	No	9.7.1 <sup>9a</sup>	No
ProLaw	11 <sup>10</sup> & 12 <sup>10</sup>	11 <sup>10</sup> , 12 <sup>10</sup> , 2014 <sup>10</sup> , 2015.1 <sup>10</sup> & 2016.2 <sup>10</sup>	11, 12, 2014, 2015.1 & 2016.2	11 <sup>10a</sup> , 12 <sup>10a</sup> , 2015.1 <sup>10a</sup> , 2016.2 <sup>10a</sup>	No
Visualfiles	2.4.4.3 <sup>11</sup>	Available from pdfDocs 4.2	No	No	No
Worldox	GX <sup>12</sup> ; GX2 <sup>12</sup> & GX3 <sup>12</sup>	GX3 <sup>12</sup> & GX4 <sup>12</sup>	GX <sup>12</sup> GX2 <sup>12</sup> , GX3 <sup>12</sup> & GX4 <sup>12</sup>	GX2 <sup>12a</sup> GX3 <sup>12a</sup> GX4 <sup>12a</sup> <b>not</b> GX	No



## Notes

a – Both x32 and x64 supported.

Note: Office 365 is supported when installed locally

a1 – Both x32 and x64 supported.

Note: Office 365 is supported when installed locally

a2 – cleanDocs Outlook add-in supports Outlook and Word add-ins support Office 2010, 2013, and 2016. Both x32 and x64 Office versions are supported.

a22 - Note: Office 365 is supported when installed locally.

- For a full list of system requirements, please refer to each products System Requirement page at [www.docscorp.com/products/](http://www.docscorp.com/products/)

1 – Also including FileSite & DeskSite integration via Worksite Anywhere

Import / Open from iManage available.

Save into options are Save as New Document / Current Version / New Version or Related.

pdfDocs right click options offer Save As New Document / New Version / Related Document; Email as PDF; Apply Digital Signature; OCR to Word; Load into Project.

compareDocs right click options offers Compare with compareDocs/ Compare to Previous Version  
Only 'Compare with compareDocs' on iManage Work 10.

1a – contentCrawler options available - Save as New Version; Save as Related and Replace Original.

1aa – pdfDocs 4

Also including FileSite & DeskSite integration via Worksite Anywhere

Import / Open from iManage available.

Save into options are Save as New Document / Current Version / New Version or Related.

pdfDocs right click options offer Open in pdfDocs; Import into Project; Email as PDF; Save as New Document / New Version / Related Document; Export to Word.

2 – Import from HP TRIM not currently available.

Save into options offer Create rendition as PDF; Create new version as PDF; Convert record to PDF and Create new record as PDF

HP TRIM external Links offer Load into Project as PDF; Email as PDF; Create Rendition as PDF / New version as PDF / New Record as PDF; Convert record to PDF.

pdfDocs is currently only compatible with HP TRIM Client 32bit, and not compatible with HP TRIM Client 64bit.

2a – contentCrawler options available - Save as New Revision and Replace Original.

Also see additional information on HP TRIM Email Record handling in contentCrawler Installation and Administration Guide – Section 5.6.3.1

3 – Import from Microsoft SharePoint available.

Save into options are as New Document, or New Version if version control enabled in SharePoint.

Microsoft SharePoint right clicks offer Send to pdfDocs.

3a -compareDocs - Open from Microsoft SharePoint is now available.

Save into options are as New Document, or New Version if version control enabled in SharePoint

Microsoft SharePoint right clicks offer Send to compareDocs.



## Notes

3b – contentCrawler options available for SharePoint 2007; 2010, 2013 SP1 and SharePoint Online (O365) - Save as New Version and Replace Original.

Also see documentation on SharePoint version handling

[ContentCrawler\\_SharePoint2007\\_Versioning](#)

[ContentCrawler\\_SharePoint2010\\_Versioning](#)

[ContentCrawler\\_SharePointOnline\\_Versioning](#)

4 - Import from NetDocuments available.

Save into to NetDocuments as New Document / Version or Related Document.

For ndOffice, Save into to NetDocuments as New Document / Version or Attachment

In NetDocuments, Send to application.

contentCrawler options available are Save as New Version and Save as Replace Original. Note: contentCrawler will search and assess documents marked as 'Official version' only

5 – Import from Objective available.

Save into to Objective as New Document or New Version of Existing Document.

In Objective, extenders offer Load into Project; Save as New Document / New Version and Email as PDF.

6 – Import from Content Server available (for CS10.2 and upwards, Enterprise Connect must be installed).

Save into to Content Server as New Document; New Version; New Rendition; New Generation; New Shortcut (for CS10.2 and upwards, Enterprise Connect must be installed).

In Content Server, right clicks offer Email as PDF; Create as New Document / New Version / New Rendition / New Generation / New Shortcut; Apply Digital Signature and OCR to Word, Load into Project.

6a – contentCrawler options available are Save as New Version and Save as Rendition.

7 – Import from Enterprise Connect, utilizes Content Server integration settings.

Save into to Enterprise Connect, utilizes Content Server integration settings and offers Save as New Document; New Version; New Rendition; New Generation; New Shortcut.

In Enterprise Connect, right clicks (on single document selection only) offer Email as PDF; Create as New Document / New Version / New Rendition / New Generation / New Shortcut; Apply Digital Signature and OCR to Word, Load into Project.

8 – Import from eDocs DM available.

Save into to eDocs DM as New Document / New Version / Related Document / Attachment and Sub-version.

In eDocs DM, right clicks offer Email as PDF; Create as New Document / New Version / Related / Attachment / Sub-version; Apply Digital Signature; OCR to Word; OCR to PDF, Load into Project.

compareDocs right click options offer Send to compareDocs.

8a – pdfDocs 4

Import from eDocs DM available.

Save into to eDocs DM as New Document / New Version / Related Document / Attachment and Sub-version.

In eDocs DM, right clicks offer Open in pdfDocs; Import into Project; Email as PDF; Save as New Document / New Version / Sub-version / Attachment / Related; Export to Word.

8b– contentCrawler options available are Save as New Version / Related / Attachment or Replace Original.



## Notes

9 – Import from Livelink available.

Save into options offer Saved as a New Document / Current Version / New Version or Related.

Livelink right click options offer Save As New Document / New Version / Related Document; Email as PDF; Load into Project; Apply Digital Signature; OCR to Word.

9a – contentCrawler options available are Save as New Version / Rendition

10 – Import from ProLaw available.

Save into options offer Save as New Document / New Version.

ProLaw right click options not available.

10a – contentCrawler options available are Replace Original

11 – Import from Visualfiles available.

Save into Visualfiles as New History Document

No right clicks available in Visualfiles.

12 – Import from Worldox available.

Save into options offer Save as New Document / Current Version / New Version and Related Document.

pdfDocs right click options offer Apply Digital Signature; Create as New Document / Related Document/ New Version; Email as PDF; Load into Project; OCR to Word.

compareDocs right click options offer Send to compareDocs.

12a – Worldox GX3 clients require the latest GX3 patch 68F.B7D.81C (released Sep 16 2013) or above to be compatible with contentCrawler 2.1 U2. Worldox GX2 client do not require a specific patch for compatibility.

Installer wizard page to collect user and password information to run CC service under a user context.

contentCrawler options available are Save as New Version and Replace Original.



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## How to read

DocsCorp Integration Matrix					
Product	pdfDocs 3	pdfDocs 4.4	compareDocs	contentCrawler	cleanDocs
Portal Release	3.3.7.25	4.4.0.101	4.2.400.34	3.1.500.29	1.8.100.3
Version	3.3 SP1 U1b	4.4	4.2 U4	3.1 U5	1.8 U1
Release Date	1 <sup>st</sup> Oct 13	7 <sup>th</sup> Dec 16	4 <sup>th</sup> Nov 16	22 <sup>nd</sup> Aug 16	3 <sup>rd</sup> Nov 16
Microsoft Office	2007, 2010 <sup>8</sup> & 2013 <sup>8</sup>	2010 <sup>8</sup> , 2013 <sup>8</sup> & 2016 <sup>8</sup>	2007, 2010 <sup>8,1</sup> , 2013 <sup>8,1</sup> & 2016 <sup>8,1</sup>	N/A	2007 <sup>8,2</sup> , 2010 <sup>8,2</sup> , 2013 <sup>8,2</sup> & 2016 <sup>8,2</sup>
DMS					
HP TRIM	6 <sup>2</sup> ; 7.0 <sup>2</sup> ; 7.1 <sup>2</sup> & 7.2 <sup>2</sup> Client 32bit only.	7.2 <sup>2</sup> , 8.2 <sup>2</sup> & 8.3 <sup>2</sup> Client 32bit only	No	7.1 <sup>2a</sup> , 7.2 <sup>2a</sup> , 7.3 <sup>2a</sup> , RM8.1 <sup>2a</sup> , RM8.2 <sup>2a</sup> , RM8.3 <sup>2a</sup> Client 32bit only	No
iManage	8.2 <sup>1</sup> ; 8.5 <sup>1</sup> , 9.0 U3 <sup>1</sup> and Server 9.0 U4a <sup>1</sup>	8.5 <sup>1</sup> , 9.0 U5 <sup>1aa</sup> , 9.2 <sup>1aa</sup> and 9.3 <sup>1aa</sup> & Server 9.0 SP1 <sup>1aa</sup> , 9.2 <sup>1aa</sup> and 9.3.1 (32bit & 64bit) <sup>1aa</sup>	8.5 <sup>1</sup> , 9.0 U3 <sup>1</sup> , Server 9.0 U4a <sup>1</sup> and 9.2 <sup>1</sup> , 9.3 (32bit & 64bit) <sup>1</sup>	8.2 <sup>1a</sup> ; 8.5 <sup>1a</sup> ; 9.0 U3 <sup>1a</sup> , 9.2 <sup>1a</sup> , 9.3 <sup>1a</sup> and Server 9.0 U4a <sup>1a</sup> , 9.2 <sup>1a</sup> , 9.3(32bit & 64bit) <sup>1a</sup>	8.5, 9.0 U4 and Server 9.0 U4a, 9.2 and 9.3 (32bit & 64bit)
Laserforms	No	9.7.4 (from pdfDocs 4.4)	No	No	No
Microsoft SharePoint	2007 <sup>3</sup> ; 2010 <sup>3</sup> & 2013 <sup>3</sup>	2010 <sup>3</sup> & 2013 <sup>3</sup> From pdfDocs 4.2  (O365) from pdfDocs 4.4	2007 <sup>3a</sup> , 2010 <sup>3a</sup> & 2013 <sup>3a</sup> , Online (O365)	2007 <sup>3b</sup> ; 2010 <sup>3b</sup> & 2013 <sup>3b</sup> , Online (O365) <sup>3b</sup>	No
netdocuments	13.2 <sup>4</sup>	16.3 <sup>4</sup>	16.3 <sup>4</sup>	16.3 <sup>4</sup>	No
ndOffice	No	1.9.2.6108 <sup>4</sup>	1.9.2.6108 <sup>4</sup>	No	No
Objective	7.4 <sup>5</sup> ; 7.5 <sup>5</sup> and 8.1 <sup>5</sup>	No	No	No	No
OpenText Content Server	CS10 SP2 <sup>6</sup>	CS10.5 SP1 2015 <sup>6</sup> v10.5.0.1918 CS16.2 <sup>6</sup> v16.0.1.999	No	CS10 SP2 <sup>6a</sup> ,v10.5 <sup>6a</sup> CS16 <sup>6a</sup> v16.0.1.999	No
OpenText Enterprise Connect	EC10.2.1 for CS10 SP2 <sup>7</sup>  EC10 not available for eDocs DM	EC10.5 <sup>2</sup> v10.5.0.177	No	No	No

The first line of information will show DMS version compatibility with current portal build

Current portal build number, version and release date.

Version date. Information will be updated when a new release is signed off on by QA.

Published: December 2016  
Publisher: Marketing  
Review: R&D

